

# Make the most of your tax refund

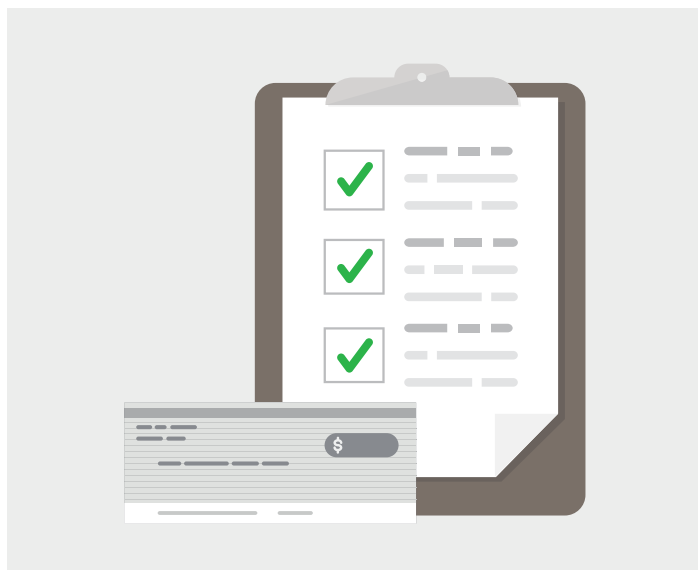
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Tax time doesn't have to be stressful. Being organized and prepared can make the process smoother and help you reach your money goals.

## Did you bring?

- Photo ID
- Social Security card or verification letter, or Individual Taxpayer Identification Number (ITIN) assignment letter, for all family members
- W-2 forms for all jobs worked in 2015
- Form 1099-G for unemployment compensation and state or local tax refunds
- Form W-2G and other 1099 forms for other income in 2015
- Child care provider name, address, and tax ID number, and amount paid in 2015
- Copy of last year's state and federal tax returns
- Other applicable tax-related documents, such as: interest statements, federal loan documents, retirement statements, list of organizations to which you made charitable donations, etc.
- Forms 1095-A, B or C, Affordable Health Care Statements, or health insurance exemption certificates
- Banking or credit union account information
- Voided check or savings deposit slip

Let your tax preparer know if you do not have any of the above items.



## Did you know?

Getting free tax help is one step forward in reaching your money goals.

Saving part of your tax refund is another great step. If you receive a tax refund, ask your tax preparer to explain all your saving options.

Information adapted from [www.irs.gov/Individuals/Checklist-for-Free-Tax-Return-Preparation](http://www.irs.gov/Individuals/Checklist-for-Free-Tax-Return-Preparation).